



Canadian Lawyers Liability Assurance Society
2020/2021 Renewal Application for
Excess Professional Liability Insurance

This application is made by the undersigned member (the "Firm") of the Canadian Lawyers Liability Assurance Society ("CLLAS") for issuance by CLLAS to the Firm of policies of professional liability insurance.

Note: *The policies applied for are "claims made" policies and only provide coverage for claims first made against the Insured during the policy period.*

Please answer **ALL** questions. Where space to answer is insufficient, attach a separate sheet.

1. Name of Firm (Named Insured): Torys LLP

2. Address of principal office: Suite 3000, 79 Wellington Street West, TD Centre
Toronto, ON M5K 1N2

Phone: (416) 865-0040 Fax: (416) 865-7380

3. Address, phone and fax numbers of other office(s):

4. Management or service companies, date(s) established and services provided:
Toryco Services, a limited partnership established in 1976; Provides secretarial,
administrative and support services for the firm.

5. Is the Firm a multi-disciplinary partnership ("MDP")? ☐ yes ☐ no

If "yes", provide date MDP was established and name the non-lawyer partners and their respective disciplines.

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6. Since the most recent CLLAS application, has the name of the Firm been changed, or has any firm merged into the Firm? If so, give full particulars (including the number of lawyers merged into the Firm in each such situation) unless previously provided.

7. Attached as Appendix A is a list of the Firm's predecessor firms resulting from mergers since July 1, 1987. Is the list complete?

☐ yes ☐ no

If "no", please provide update.

Note: A predecessor firm is one a) which has undergone dissolution; and b) in which more than 50% of the partners and employed lawyers became partners and employed lawyers of the Firm.

8. Please complete Appendices B and C to provide the following details as of March 1, 2020:

- a) Number of lawyers (including partners, employed lawyers, counsels/of counsels and lawyer consultants).
- b) Number of patent & trademark agents (who are not lawyers).
- c) Number of other non-lawyer consultants.
- d) Number of paralegals.
- e) Number of other employees.
- f) If applicable, the number of lawyers who are not partners, employed lawyers, counsels/of counsels or lawyer consultants of the Firm who, directly or indirectly, provide services to professional corporations which are partners of the Firm. Please identify such individuals and professional corporations as requested in Appendix B.

Note: A common professional corporation structure is one where the lawyer remains a partner of the firm but the firm contracts with a professional corporation to provide the services of the partner to the firm via the professional corporation. Those lawyers would be accounted for in a) above. Question f) is intended to address an alternative structure whereby the professional corporation itself is a partner of the firm and it contracts directly or via another professional corporation with a lawyer to provide professional services.

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9. Please show the Firm's practice split by indicating the approximate percentage of billings for the following areas of law:

	<u>This Year</u>		<u>Last Year</u>	
a) Corporate and Commercial Law	_____	%	54.4	%
b) Criminal Law	_____	%	0	%
c) Family Law	_____	%	0	%
d) Intellectual Property	_____	%	3.3	%
e) Labour Law	_____	%	1.6	%
f) Litigation	_____	%	15.5	%
g) Real Estate	_____	%	5.4	%
h) Securities Law	_____	%	8.6	%
i) Tax Matters	_____	%	3.1	%
j) Wills, Estates, Trust	_____	%	1.8	%
k) Other (please specify)	_____	%	6.3	%

10. Have any of the lawyers or non-lawyer consultants listed in Appendices B and C or former lawyers or former non-lawyer consultants of the Firm been the subject of disciplinary proceedings, suspended or disbarred from practice since the date of the Firm's most recent CLLAS application? ☐ yes ☐ no

If "yes", please provide full details:

11. Attached as Appendix D is a description of the "Associated Firms" and "Umbrella Firms" which are identified in the Associated Firm Endorsement (Endorsement No. 1) of the current CLLAS Primary Policy. Please verify, update where appropriate and advise CLLAS of any anticipated changes.

12. Canadian law society programs may restrict coverage if Professional Services are provided outside of Canada or if the Professional Services relate to non-Canadian law. The CLLAS Primary Policy also excludes coverage for lawyers providing Professional Services from a U.S. office as well as the practice of non-Canadian law. Please provide details of such services in Appendix E.

13. Attached as Appendix F is a schedule of claims and notices which have been given to the applicable law society and CLLAS as of December 31, 2019. Please verify and provide any changes in status. All known claims or notices that are not on the schedule, including those reported to any underlying insurance carrier, should be reported up to the date of this application. **Notices on this application are not considered proper notice of a claim.**

If applicable, CLLAS will also require an update on claims of your predecessor firms which were reported prior to any merger which are paid or currently reserved excess of \$500,000.

Note: Details required on all claims or notices are: name of lawyer, name of claimant, date claim reported, error date, date claim closed (if applicable), a brief description of the claim, including damages sought, amount paid (legal & indemnity) and amount reserved (legal & indemnity).

14. Will the Firm purchase coverage under the CLLAS optional excess layer?

☐ yes ☐ no

If "yes", please indicate preferred limit option:

<input type="checkbox"/> \$10M xs \$160M	<input type="checkbox"/> \$20M xs \$160M
<input type="checkbox"/> \$30M xs \$160M	<input type="checkbox"/> \$40M xs \$160M
<input type="checkbox"/> \$50M xs \$160M	<input type="checkbox"/> \$60M xs \$160M

15. Under Appendix G, please provide a full description of the Firm's most current risk management policies and procedures or, if appropriate, an update to your response to Appendix G of last year's renewal application.

16. Please complete Appendix H to provide underwriting information with respect to cyber liability.

17. Please attach as Appendix I copy of the Firm's 2019 Professional Liability Insurance Application and Exemption Form submitted to LawPro.

The undersigned hereby declares that the above statements and particulars, including those set forth in Appendices A through I, are true and that no material facts have been omitted, suppressed or misstated and that this application, which is deemed to include the information from any previous applications completed by the Firm for CLLAS, shall be the basis of each of the insurance contracts with CLLAS.

Signature: _____

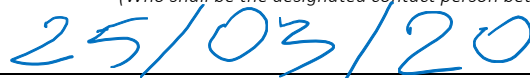


(Must be signed by a Partner of the Firm)

Name of Signatory: _____

(Who shall be the designated contact person between CLLAS & the Firm as respects this insurance.)

Date: _____



CLLAS 2020-2021 Renewal Application

Question 3: Torys LLP – Other offices:

1114 Ave. of the Americas
23rd Floor
New York, NY, USA 10036.7703
(P) 212-880-6000

525-8th Avenue S.Wl,
46th Floor
Calgary, Alberta
T2P 1G1
(P) 403-776-3700

1 Place Ville-Marie
Suite 2880
Montreal, Quebec
H3B 4R4
(P) 514-868-5600

1871 Hollis Street
Suite 200
Halifax, Nova Scotia
B3J 0C3
(P) 902-720-3500

APPENDIX A

Predecessor Firms

Name of Firm

Torys LLP

Note: A predecessor firm is one a) which has undergone dissolution; and b) in which more than 50% of the partners and employed lawyers became partners and employed lawyers of the Firm.

<u>Name</u>	<u>Merger Date</u>	<u>Notes (If any)</u>
Tory Tory DesLauriers & Binnington		
Haythe & Curley	October 1, 1999	
Tory Haythe		
Tory Tory		
Torys		
Tory Tory DesLauriers & Binnington		
Haythe & Curley	October 1, 1999	
Tory Haythe		
Tory Tory		
Torys		

APPENDIX B

Active Members of the Firm as of 01-Mar-20

Name of Firm

Torys LLP

Updated as of (Enter Date):

March 1, 2020

Mar 24/2020 LY to review and provide attachments	CANADA						OUTSIDE OF CANADA ^{/5}			
	B.C.	Alberta	Ontario	Quebec	Nova Scotia	Other Provinces (Please specify change heading)	U.S.	China	South Africa	Other Countries (Please specify change heading)
a) No. of Lawyers ^{/1}	0	16	218	9	15	0	41			
b) No. of Patent & Trademark Agents ^{/2}	0	0	1	0	0	0	0			
c) No. of Non-lawyer Consultants ^{/3}	0	0	0	0	0	0	0			
d) No. of Paralegals	0	2	38	0	2	0	2			
e) No. of Other Employees	0	26	393	9	3	0	22			
f) No. of lawyers who are not employees of the Firm who, directly or indirectly, provide services to professional corporations which are partners of the Firm ^{/4}	0	16	40	3	0	0	0			

/1 Including partners, employed lawyers, counsels/of counsels and lawyer consultants.

/2 These are not lawyers.

/3 Please complete Appendix C if individuals are reported under this category.

/4 Lawyers reported here should not be included under a) (See note at Question 8.f) of the application.)

/5 Please complete Question 3 of Appendix E to provide further information on lawyers reported under these columns.

Please attach a list of the lawyers reported under a) above, showing in each case his/her full name, date of call, date joined the Firm and, if applicable, date became partner.
Please attach a list of the names of the individuals reported under f) above, together with the names of the professional corporations to which they provide services.
If underlying insurance is purchased outside any Canadian mandatory law society program for lawyers, please provide full details under Appendix E, Question 4.

If members of the Firm, either alone or with others, engage in the conduct of any profession or business other than the practice of law (e.g. financial management, mortgage brokering or other consulting; underwriting or brokering of securities or investment banking activities; real estate appraisal; actuarial analysis) either directly or indirectly as an agent, employee or partner of any organization, please provide full particulars such as percentage of practice other than Law.

**Active Members of Toronto Office of Applicant
March 1, 2020**

Name of Applicant: Torys LLP

Lawyer	Admitted to Ontario Bar	Year joined Applicant	Year became Partner
Frank Iacobucci	1970	2005	Senior Counsel
Benjamin Geva	1970	2011	Counsel
Sheila R. Block	1974	1974	1980
J. Robert S. Prichard	1978	2010	Chairman
Patricia D.S. Jackson	1979	1979	1985
Richard J. Balfour	1980 (England & Wales 2000)	1981	Senior Counsel
Corrado Cardarelli	1983	1983	1989
James C. Tory	1983	1983	1989
Cheryl Reicin	1985 (Massachusetts 1989)	2004	2004
Richard G. Willoughby	1987 (NY 2002)	1987	1993
Tony DeMarinis	1989	1989	1995
Brigitte Goulard	1989	2019	Senior Counsel
John Tobin	1989	2002	2002
Julia Holland	1992	1992-2002/2006	N/A
Peter A. Aziz	1993	1993	Senior Counsel
Andrew M. Shaughnessy	1993	2001	2003
David Steele	1993	1993	1999
John Fabello	1994	2005	2005
Glen R. Johnson	1994	2000	2002
Bernard Kwasniewski	1994 (NY 1997; Cali. 2005)	2008	Counsel
Scott A. Bomhof	1995	1995-97/2001	2001
Dennis E. Mahony	1995	1995	2001
Michelle Nelles	1995	2011	Counsel
Darryl Hiscocks	1996	2014	Counsel
Simon C. Knowling	1996	1996	2002
Michael Amm	1998 (NY 2001)	1998	2005
Adam S. Armstrong	1998	1998	2005
Scott Bell	1998	2010	2020

Lawyer	Admitted to Ontario Bar	Year joined Applicant	Year became Partner
Scott Kraag	1998 (B.C. 1998; England & Wales 2002)	2002	2007
Susan Nickerson	1998 (NS 2018)	2013	2013
Christine Vogelesang	1998	2006	Counsel
David Bish	1999	2010	2010
Michael T. Pickersgill	1999	1999	2007
Melanie Rowand	1999	2015	N/A
Aaron Emes	2000	2000	2020
David Outerbridge	2000	2001	2014
Grant Worden	2000	2004	2019
Jim S. Hong	2001	2002	2008
Graham Rawlinson	2001	2001	2008
Andrew Silverman	2001	2013	Counsel
Lisa Talbot	2001	2001	2008
Thomas Yeo	2001	2001	Counsel
Tom Zverina	2001	2001	2008
Edward Fan	2002	2006	2010
Andrew D. Gray	2002	2002	2010
Richard W. Johnson	2002	2002	2017
Rima Ramchandani	2002	2002	2010
Andrew Wong	2002	2006	2011
Nadine Rockman Katz	2003 (NY 2004)	2003	N/A
Tyson Dyck	2004	2005	2015
Patricia McMahon	2004	2016	N/A
Jonathan Myers	2004	2009	Counsel
Milosz Zemanek	2004 (NY 2005)	2010	2016
Jon Cescon	2005 (NY 2006)	2005	N/A
Gillian B. Dingle	2005	2005-11/2015	2018
Jennifer Lennon	2005	2005	Counsel
Martha MacDonald	2005	2015	2015
Leonard Nesbitt	2005	2013	Counsel
Ebad Rahman	2005	2008	2020
Simon Williams	2005 (NY 2008)	2011	Counsel
Amarpreet Bhasin	2006 (NY 2009)	2011	2016
Saira Bhojani	2006	2006	Counsel
Michael Zackheim	2006	2006	2015

Lawyer	Admitted to Ontario Bar	Year joined Applicant	Year became Partner
Yael Bienenstock	2007	2007	2020
Joel Ramsey	2007 (NY 2004)	2014	2014
Teresa A. Reguly	2007	2007	2016
Adam M. Slavens	2007	2007	2017
Karen Townsend	2007	2007	Counsel
Matthew Atkey	2008	2008	Counsel
Jamie Becker	2008	2008	Counsel
Nina Mansoori	2008	2008	2017
Emily Rix	2008	2019	N/A
Myriam Seers	2008	2012	N/A
Adam Banack	2009	2009	Counsel
Adrienne DiPaolo	2009	2009	2019
Morgan Dunnigan	2009	2009	N/A
Andrew Gibbons	2009 (England & Wales 2005)	2011	Counsel
Raegan Kennedy	2008	2018	N/A
Joshua Lavine	2009 (NY 2012)	2009-10/2012	2019
Alexandra Peterson	2009	2014	N/A
Molly Reynolds	2009	2009	Counsel
Danielle Traub	2009	2018	N/A
Robert Leibel	2010	2010	2019
Nicole Mantini	2010	2010	Counsel
Eli Monas	2010	2010	N/A
Paulina Taneva	2010	2010	N/A
Sultana Bennett	2011 (2007 NY)	2020	N/A
Tasha De Freitas	2011	2016	N/A
Laurie Duke	2011 (NY 2005)	2010	2015
Yolande Dufresne	2011 (NY 2017)	2011	Counsel
James Gotowiec	2011	2011	Counsel
Adeyinka Olusoga	2011	2011	N/A
Jeremy Opolsky	2011 (2012 NY)	2014	2020
Zehra Sheerazi	2011	2012	N/A
Steven Slavens	2011	2011	Counsel
Leah Frank	2011	2011	2020
Sarah Whitmore	2011	2011	N/A
Rebecca Wise	2011	2011	N/A
Ryan Unruch	2011 (NY 2007; Mass 2006)	2013	Counsel
Josh Van Deurzen	2011 (NY 2009)	2010-11/2015	2019
Stephen Abrahamson	2012	2012	N/A

Lawyer	Admitted to Ontario Bar	Year joined Applicant	Year became Partner
Nooreen Bhanji	2012	2012	N/A
Lily Coodin	2012	2012	N/A
	(NY 2015)		
Zirjan Derwa	2012	2017	N/A
David Forrester	2012	2012	N/A
David Leith	2012	2012	N/A
Melissa Prado	2012	2012	N/A
Patrick Reynaud	2012	2016	N/A
	(Quebec 2012)		
Thomas Stevenson	2012	2012	N/A
	(Alberta 2016)		
Marko Trivun	2012	2012	N/A
Jonathan Weinblatt	2012	2013	N/A
Shannon Gotfrit	2013	2011	2016
	(NY 2008)		
Jessica Bishop	2013	2015	N/A
Sarah Carter-Hoffman	2013	2013	N/A
Sophie Courtois	2013	2013	N/A
Jordan Fenton	2013	2013	N/A
Frazer House	2013	2013	N/A
Lauren Hulme	2013	2017	N/A
Steve Hundal	2013	2015	N/A
Braden Jebson	2013	2013	N/A
Carly Klinkhoff	2015	2018	N/A
	(2013 NY)		
Ryan Lax	2013	2013	N/A
Rachael Saab	2013	2013	N/A
Ronak Shah	2013	2018	N/A
Bradley Tartick	2013	2013	N/A
Ryan Walker	2013	2018	N/A
Jacob Weinstock	2013	2013	N/A
Albert Chan	2014	2014	N/A
Marissa Daniels	2014	2014	N/A
Allison Hennick	2014	2014	N/A
Michael Jack	Pending	2018	N/A
	(2014 New Zealand)		
Irfan Kara	2014	2014	N/A
	(AB 2019)		
Nick Kennedy	2014	2014	N/A
Daniel Masliyah	2014	2018	N/A
Mark Morrison	Pending	2018	N/A
	(NY 2014)		
Nicole Zeit	2014	2019	N/A
Kevin Armitage	2015	2015	N/A
Leslie Blumer	2015	2019	N/A
Crystal Chung	2015	2015	N/A
Na Fan	2015	2018	N/A
Lara Guest	2015	2015	N/A
Michael Jason	2015	2015	N/A

Lawyer	Admitted to Ontario Bar	Year joined Applicant	Year became Partner
Leora Jackson	2015	2016	N/A
Geoff Kelsall	2015	2015	N/A
Stephen Neil	2015	2015	N/A
Owen Payne	2015	2015	N/A
Allison Perlman	2015	2017	N/A
Jacob Posen	2015	2015	N/A
Henry Ren	2015	2015	N/A
Brett Saulnier	2015	2015	N/A
Alexandra Shelley	2015	2015	N/A
Emily Sherkey	2015	2015	N/A
Rose Chen	2019 (2016 BC)	2019	N/A
Justin Crawford	2016	2016	N/A
Joshua Daniels	2016	2016	N/A
Emily Debono	2016	2016	N/A
Valérie Duchesneau	2016 (NY 2015)	2017	N/A
Adam Falconi	2016 (NY 2017 & Mass. 2019)	2020	N/A
Selam Lyons	2016	2016	N/A
Ian Li	2016	2018	N/A
Benjamin Mann	2016	2019	N/A
Michael Murphy	2016	2016	N/A
Steven Rotchtin	2016	2015	N/A
Emma Sako	2016	2016	N/A
Davida Shiff	2016	2016	N/A
Jonathan S. Silver	2016	2017	N/A
Manpreet Singh	2016	2016	N/A
Tosh Weyman	2016	2016	N/A
Patrick Chapman	2017	2017	N/A
Shalom Cumbo-Steinmetz	2017	2017	N/A
Stacey Danis	2017	2017	N/A
Mitchell T. Dost	2017	2017	N/A
Hongyi Geng	2017	2017	N/A
Si Yang He	2017	2017	N/A
Vidushi Hora	2017	2017	N/A
Michael J. Meguid	2017	2017	N/A
Taylor R. Overing	2017	2017	N/A
Tim Pavlov	2017	2017	N/A
Michael Steele	2017	2017	N/A
Joshua D. Teichman	2017	2017	N/A
Nicholas Wall	2017	2017	N/A
Justin Brook Wong	2017	2017	N/A
Yu Seon Gadsden-Chung	2017	2017	N/A
Brody Appotive	2018	2018	N/A
Melody Burke	2018	2018	N/A

Lawyer	Admitted to Ontario Bar	Year joined Applicant	Year became Partner
Stefan Case	2018	2018	N/A
Michele Clarizio	2018	2018	N/A
Danielle Colliver	2018	2019	N/A
Pat Denroche	2018	2018	N/A
Sue Fei	2018	2018	N/A
Winston Gee	2018	2018	N/A
Cal Hunter	2018	2018	N/A
Adam Ibrahim	2018	2018	N/A
Jesse Leonard	2018	2018	N/A
Yehuda Levi	2018	2018	N/A
Josh Morry	2018	2018	N/A
	(2018 MB)		
Keton Motta Freeman	2018	2018	N/A
Diana Pegoraro	2018	2018	N/A
Alicja Puchta	2018	2018	N/A
Marshall Rossiter	2018	2018	N/A
Erin Shin	2018	2019	N/A
Shane Thomas	2018	2018	N/A
Hailey Schnier	2018	2018	N/A
Hannah Allen	2019	2019	N/A
Parker Baglole	2019	2019	N/A
Anthony Bishop	2019	2019	N/A
Marco Cator	2019	2019	N/A
Claire Chapman	2019	2019	N/A
Christophe Cinqmars-Viau	2019	2019	N/A
Nick Germanakos	2019	2019	N/A
Craig Gilchrist	2019	2019	N/A
Samantha Holloway	2019	2019	N/A
	(2018 MB)		
Christina MacKinnon	2019	2019	N/A
Adrienne Oake	2019	2019	N/A
Scarlett O'Shea	2019	2019	N/A
Eric Patenaude	2019	2019	N/A
Denise Ramsden	2019	2019	N/A
Sarah Strong	2019	2019	N/A

**Active Members of New York Office of Applicant
March 1, 2020**

Lawyer	Admitted to the New York Bar	Year joined Applicant	Year became Partner
Andy Beck	1973 (1992 Pennsylvania) (1972 Virginia)	2000	2000
David Chaikof	N/A (1987 Ontario)	1988	1988
Don Bell	1994 (1994 BC, 1994 NY)	2014	2014
Jared Fontaine	2008 (2001 Pennsylvania) (2001 New Jersey)	2007	2012
Amy Johnson-Spina	2001 (2001 New Jersey)	2001	2009
Joseph (Jay) Romagnoli	1987 (1989 District of Columbia)	2000	2000
Stefan Stauder	2000 (1997 Munich, Germany)	2010	2010
David Wawro	1978	2000	2000
Miroslav Fajt	1981	2000	2000
Peter Keenan	1991	2000	2000
Darien Leung	1996	2001	2006
Scott Semer	1998	2015	2015
Christopher Caparelli	2000	2005	Counsel
Mile Kurta	2002	2012	2002
Venera Ziegler	2003	2018	2018
Tara Mackay	2016 (2002 Ontario)	2009	2011
Jonathan Wiener	2002	2007	2007
Michael Horwitz	2004	2013	2019
Glen (David) Mattingly	2007	2005	2014
Judah (Ari) Feder	2008	2010	N/A
Heding Yang	2008	2007	Counsel
Batya Nadler	2009	2016	N/A
Christopher Bornhorst	2010	2016	N/A
Zahava Blumenthal	2011	2018	N/A
Christine Lin	2011	2017	N/A
Steven Bentsianov	2012	2018	N/A
Max Shakin	2012 (2011 New Jersey)	2014	N/A
Meghan McKeever	2013	2014	N/A
Alexander Tanenbaum	2013	2017	N/A
Michele Cousens	Pending (2014 Ontario)	2014	N/A
Jonathan Conigliari	2014	2019	N/A
Michael Portner Gartke	2014 (2015 Ontario)	2019	N/A
Rachel Goodwin	2015	2019	N/A
Clinton Monteith	2016	2017	N/A
Nick Clarkin	2018 (2017 Ontario)	2016	N/A

Lawyer	Admitted to the New York Bar	Year joined Applicant	Year became Partner
Christopher Saki	2018	2019	N/A
Kimberly Heessels	2017	2020	N/A
Rayanna Smith	2017	2020	N/A
Nico Basil	2019	2018	N/A
Kevin Chan	2019	2019	N/A
Jenny Wang	Pending	2019	N/A

**Active Members of Montreal Office of Applicant
March 1, 2020**

Lawyer	Admitted to the Québec Bar	Year joined Applicant	Year became Partner
Ana Ioanas	2019	2020	N/A
Jason Stober	2018 (2018 Ontario)	2019	N/A
Corina Manole	2015	2019	N/A
Matthew Angelus	2014	2017	N/A
Chantale Dallaire	2013	2017	N/A
Rebecca Moskowitz Wagner	N/A (2013 Ontario)	2013	N/A
Marie-Ève Gingras	2009 (2015 Ontario)	2013	N/A
Geneviève Bertrand	2007 (2014 Ontario)	2013	Counsel
Guillaume Lavoie	2007	2019	2019

**Active Members of Halifax Office of Applicant
March 1, 2020**

Lawyer	Admitted to the Nova Scotia Bar	Year joined Applicant	Year became Partner
Christopher J. Fowles	2014 (Ontario 1996; England & Wales 2000)	1996	2005
Penny Harding	1999 (Ontario 2015, Alberta 2016)	2015	N/A
Shawn Langlois	2015 (Ontario 1999)	2014	N/A
Andrew McFarlane	2003 (Ontario 2015)	2015	N/A
Jessica Lumiere	2011 (Ontario 2003)	2019	N/A
Sarah Chisholm-Lloy	2015 (Ontario 2012)	2017	N/A
Christopher Lirette	2013 (Ontario 2018)	2018	N/A
Teresa Crawshaw	2014 (Ontario 2018)	2017	N/A
James Kehoe	2014	2018	N/A
Sarah R. Reardon	N/A (New Brunswick 2015; Ontario 2018)	2017	N/A
Sylvie Thériault	2016 (Ontario 2019)	2018	N/A
Sundeeep Oad	2017 (Ontario 2017)	2017	N/A
William Walters	2017 (Ontario 2011)	2019	N/A
Esther Akinkugbe	2018 (New Brunswick 2017; New York 2011; Nigeria 2005)	2019	N/A
Katie Barnstead	2018	2019	N/A

**Active Members of Calgary Office of Applicant
March 1, 2020**

Lawyer	Admitted to the Alberta Bar	Year joined Applicant	Year became Partner
David Kolesar	2004 (Ontario 2002)	2015	Counsel
Matthew Lui	2010	2015	N/A
Jennifer Baugh	2011	2019	N/A
Ian Gordon	2011	2016	N/A
Amy Maginley	2012	2013	N/A
Tyrel Henderson	2014	2014	N/A
Gino Bruni	2015	2015	N/A
Taylor Campbell	2016	2020	N/A
Jaspreet Mann	2016	2017	N/A
Michael Despres	Pending (New York 2017)	2020	N/A
Carleigh Kennedy	2017	2016	N/A
Jonathan McDonald	2017	2018	N/A
Mihai Tomos	2017	2019	N/A
Collin Intrater	2018	2019	N/A
Michelle Holmes	2019	2019	N/A
Tanis Makowsky	2019	2019	N/A

<u>Location</u>	<u>Partner Last Name</u>	<u>Professional Corporation</u>
Calgary	Christopher (PC)	C.A. Christopher Professional Corporation
	Cochlan (PC)	Scott R. Cochlan Professional Corporation
	Cusano (PC)	Luigi A. Cusano Professional Corporation
	Cuschieri (PC)	David V. Cuschieri Professional Corporation
	Danner (PC)	Peter Danner Professional Corporation
	Flaman (PC)	Derek S. Flaman Professional Corporation
	Fougere (PC)	Kevin A. Fougere Professional Corporation
	Jugnauth (PC)	Neville Jugnauth Professional Corporation
	Kashuba (PC)	Kyle D. Kashuba Professional Corporation
	Maurice (PC)	Craig Maurice Professional Corporation
	Paskaran (PC)	Janarthanan Paskaran Professional Corporation
	Pedlow (PC)	Michael Pedlow Professional Corporation
	Stimpson (PC)	Stephanie C. Stimpson Professional Corporation
	Bedford (PC)	Andrew P. Bedford Professional Corporation
	Tysowski (PC)	Lianne J Tysowski Professional Corporation
	Wood (PC)	David Wood Professional Corporation
Montreal	McNamara (PC)	William McNamara Professional Corporation
	Richter (PC)	Societe Professionnelle Christopher Richter Inc.
	Rodrigue (PC)	Sylvie Rodrigue Professional Corporation
Toronto	Akkawi (PC)	Michael Akkawi Professional Corporation
	Assaf (PC)	Dany H. Assaf Professional Corporation
	Bailey (PC)	T. Bailey Professional Corporation
	Bain (PC)	Mark Bain Law Professional Corporation
	Balasubramanian (PC)	Amanda Balasubramanian Professional Corporation
	Berman (PC)	Guy Berman Professional Corporation
	Bernstein (PC)	Andrew Bernstein Professional Corporation
	Cockburn (PC)	Matthew Cockburn Professional Corporation
	Delean (PC)	Adam Delean Professional Corporation
	Dell (PC)	David Dell Professional Corporation
	Di Bacco	Kristine Di Bacco Professional Corporation

	Emanoilidis (PC)	John Emanoilidis Professional Corporation
	Evans	Huw Evans Professional Corporation
	Feldman (PC)	Michael Kevin Feldman Professional Corporation
	Ford (PC)	Daniel A. G. Ford Professional Corporation
	Fortier (PC)	Michael J. Fortier Professional Corporation
	Frazer (PC)	Mitch Frazer Professional Corporation
	Gherbaz (PC)	Sabrina Alison Gherbaz Professional Corporation
	Helbronner (PC)	Valerie Helbronner Professional Corporation
	Hill (PC)	Plumpton Hill Professional Corporation
	Keefe (PC)	Blair Keefe Professional Corporation
	Keizer (PC)	Charles Keizer Professional Corporation
	Koziskie (PC)	Cameron Koziskie Professional Corporation
	Lake (PC)	K. T. Lake Professional Corporation
	McCutcheon (PC)	Jill McCutcheon Professional Corporation
	McMahon (PC))	Eileen McMahon Professional Corporation
	Morris (PC)	Kevin Morris Professional Corporation
	Plumpton (PC)	Plumpton Hill Professional Corporation
	Powys-Lybbe (PC)	Powys-Lybbe Professional Corporation
	Seville (PC)	David A. Seville Professional Corporation
	Sternberg (PC)	Arlen Sternberg Professional Corporation
	Symmonds (PC)	Philip Symmonds Professional Corporation
	Terry (PC)	John Terry Professional Corporation
	Viner (PC)	Les Viner Professional Corporation
	Wakil (PC)	Omar Wakil Professional Corporation
	Watson (PC)	Gwendolyn G. Watson Professional Corporation
	Wortsman (PC)	Jerald Wortsman Professional Corporation
	Wright (PC)	Cornell Wright Professional Corporation
	Roger (PC)	Donald B. Roger Professional Corporation
	Morris	Kelly Morris Professional Corporation

APPENDIX C

Active Non-Lawyer Consultants Of The Firm As Of 01-Mar-20
(Excluding Patent & Trademark Agents)

Name of Firm

Torys LLP

Updated as of (Enter Date):

March 1, 2020

SECTION A

[illegible]

/1 If underlying insurance is purchased, please complete Section B.

/2 Please complete this column ONLY for individuals who are not acting under the supervision of a lawyer AND FOR THAT PORTION OF TIME THE INDIVIDUAL IS NOT ACTING UNDER THE SUPERVISION OF A LAWYER.

APPENDIX C

Active Non-Lawyer Consultants Of The Firm As Of 01-Mar-20
(Excluding Patent & Trademark Agents)

Name of Firm	Updated as of (Enter Date):
Torys LLP	March 1, 2020

SECTION B

Please provide the following details on the underlying insurances purchased and attach a copy of the policies:

Type of Exposure:	
Insurance Carrier:	
Policy Number:	
Period of Insurance:	
Retroactive Date:	
Limit (Per Claim):	
Limit (Aggregate):	

Type of Exposure:	
Insurance Carrier:	
Policy Number:	
Period of Insurance:	
Retroactive Date:	
Limit (Per Claim):	
Limit (Aggregate):	

APPENDIX D

"Associated Firms" and "Umbrella Firms"

Name of Firm

Torys LLP

[illegible]

APPENDIX E

Professional Services Provided Relating to Non-Canadian Law & Professional Services Provided In the U.S. & Outside of Canada

Name of Firm

Torys LLP

Updated as of (Enter Date):

March 1, 2020

1 Professional Services Provided by Canadian Lawyers Relating to Non-Canadian Law

Please provide the following information on lawyers primarily resident in Canada who provide Professional Services relating to non-Canadian law (not including those which are incidental to the practice of Canadian law). Please only report on lawyers with more than 5% of docketed time in this category.

[illegible]

2 Professional Services Provided by Canadian Lawyers from a U.S. Office

Please provide the following information on lawyers primarily resident in Canada who provide Professional Services part time in an office or branch of the Firm located in the United States. Please only report on lawyers with more than 5% of docketed time in this category.

[illegible]

For lawyers practicing both Canadian and Non-Canadian Law, please provide a split between Canadian and Non-Canadian. Note that in cases where a split is not available, a 50% 50% split will be assumed.

3 Professional Services Provided by Offices Outside of Canada

Please provide the following information on all lawyers reported in Appendix B under the “Outside of Canada” column.

[illegible]

APPENDIX E

Professional Services Provided Relating to Non-Canadian Law & Professional Services Provided In the U.S. & Outside of Canada

Name of Firm	Updated as of (Enter Date):
Torys LLP	March 1, 2020

4 Other Insurance

For the exposures identified in Questions 1, 2 and 3 above, please provide details of specific insurance protection (e.g. coverage provided for a non-Canadian office or by a non-Canadian law society) as well as a copy of the policies.

Type of Exposure:	Lawyer's Professional Liability Insurance
Insurance Carrier:	Columbia Casualty/Indian Harbor/Berkshire HathawayAspen /Underwriters at Lloyd's London
Policy Number:	592420538
Period of Insurance:	July 01, 2019 to July 01, 2020
Retroactive Date:	
Limit (Per Claim):	\$30,000,000
Limit (Aggregate):	\$30,000,000

Type of Exposure:	
Insurance Carrier:	
Policy Number:	
Period of Insurance:	
Retroactive Date:	
Limit (Per Claim):	
Limit (Aggregate):	

Type of Exposure:	
Insurance Carrier:	
Policy Number:	
Period of Insurance:	
Retroactive Date:	
Limit (Per Claim):	
Limit (Aggregate):	

Type of Exposure:	
Insurance Carrier:	
Policy Number:	
Period of Insurance:	
Retroactive Date:	
Limit (Per Claim):	
Limit (Aggregate):	

Supplement to Appendix E (2020-2021)

1. Professional Services Provided by Canadian Lawyers Relating to Non-Canadian Law

Name of lawyer	Location	% time docketed
Cheryl Reicin	Toronto	100%
Shannon Gotfrit	Toronto	50%
Bernard Kwasniewski	Toronto	20% to 30%
Michael Amm	Toronto	20%
Laurie Duke	Toronto	15%
Ricco Bhasin	Toronto	50%
Josh Lavine	Toronto	5%
Konata Lake	Toronto	5%
Josh Van Deurzen	Toronto	40%
Yolande Dufresne	Toronto	5%
Kristine Di Bacco	Toronto	50%
Ryan Unruch	Toronto	15%
Mark Morrison	Toronto	100%
Jonathan Weinblatt	Toronto	100%

APPENDIX F

Schedule of Claims and Notices As of December 31, 2019

Name of Firm

Torys LLP

Updated as of (Enter Date):

December 31, 2019

Please attach separately with the email

CANADIAN LAWYERS LIABILITY ASSURANCE SOCIETY (CLLAS)

Open and Closed Claims Report

Torys LLP

As at:

Monday, September 30, 2019

Claim No	LS File #	Report Date	Error Date	Insured	Claimant	Close Date	Law Society						CLLAS								
							LS Indemnity Paid	LS Other Paid	LS Legal Paid	LS Indemnity Reserve	LS Incurred Liability	LS Total Incurred	CLLAS Indemnity Paid	CLLAS Legal Paid	CLLAS Adjusting Paid	CLLAS Incurred Liability	CLLAS Adjusting Reserve	CLLAS Indemnity Reserve	CLLAS Legal Reserve	CLLAS Recov Other Reserve	CLLAS Total Incurred
CLLAS1988-017	LNR263	1-Dec-1987	1-May-1987	DONALD B. ROGER	679806 ONTARIO	1-Sep-1988	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS1988-027	L1240	1-Apr-1988	1-Jan-1982	GORDON ROSS CUNNINGHAM	CHARLOTTE & GRAHAM MUDGE	1-Jun-1992	\$ -	\$ -	\$ 40,344	\$ -	\$ -	\$ 40,344	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS1988-034	LNR402	1-Mar-1988	1-Jan-1987	BRIAN FLOOD	CHARTER HOUSE BANK	31-Dec-1993	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS1988-049	L1546	1-Apr-1988	1-Jan-1986	JAMES G. COLEMAN	THE BOEING CO.	15-Mar-1990	\$ -	\$ -	\$ 8,264	\$ -	\$ -	\$ 8,264	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS1988-050	L1599	1-Jun-1988	1-May-1988	REBECCA A. COWDERY	RESOURCES CANADA FUND	15-May-1990	\$ -	\$ -	\$ 1,661	\$ -	\$ -	\$ 1,661	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS1989-002	MNR038	1-Jul-1988		ANTHONY L. MORIN	LLOYDS BANK CANADA	15-Apr-1989	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS1989-014	MNR253	1-Feb-1989	1-Feb-1989	Douglas C. Betts	RECOUNT INVESTMENTS	6-Apr-1990	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS1989-051	MNR548	1-Jun-1989	1-Apr-1989	ROBERT P. ARMSTRONG	MONTREAL TRUST	6-Apr-1990	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS1989-065	S2122	1-Jun-1989	15-Jun-1988	JOHN B. LASKIN	UNITED SERVICES FUND	31-Dec-1993	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS1989-066	MNR486	1-Jun-1989	1-Nov-1983	CHARLES F. SCOTT	RODRIGUES/385925 ONT.	31-Dec-1993	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS1989-081	M2536	1-Jun-1989	1-Jan-1989	P.E.S. JEWETT	SUPERIOR PROPANE	1-Aug-1990	\$ -	\$ -	\$ 588	\$ -	\$ -	\$ 588	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS1990-007-01	NO248	1-Sep-1989	1-May-1987	CHARLES F. SCOTT	REGINALD C. HOWE	1-Dec-1992	\$ -	\$ -	\$ 125,165	\$ -	\$ -	\$ 125,165	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS1990-007-02	NO248S	1-Aug-1989	1-Apr-1989	JAMES E.A. TURNER	REGINALD C. HOWE	7-Feb-1990	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS1990-020	NO842K	1-Dec-1989	1-Dec-1988	PAUL .D BLUNDY	BEKUM PLASTIC MACHINERY	1-Mar-1991	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS1990-049	NO638K	10-Nov-1989	15-Oct-1989	ROBER P. ARMSTRONG	ARIANN DEVELOPMENTS INCORPORATED	15-Jan-1990	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS1990-052	N1796K	12-Apr-1990	15-Dec-1989	MARIO FORTE	STERLING HOSIERY MILLS (1976) LTD	1-Sep-1991	\$ -	\$ -	\$ 674	\$ -	\$ -	\$ 674	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS1990-090	NNR556	15-Jun-1990	15-Jun-1990	LARRY TAMAN	SUPERIOR ENERQUIP CORPORATION	29-Aug-1990	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS1990-099	O0017	29-Jun-1990	31-Mar-1989	CHRIS F. GINTHER	MEDIACOM INCORPORATED	21-Dec-1994	\$ 45,000	\$ 1,409	\$ 5,553	\$ -	\$ -	\$ 51,962	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS1991-054	P0104	1-Jan-1991	1-Jan-1982	ARTHUR/ROSS KENNEDY	JENNIFER & SARAH POOLE	1-Sep-1991	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS1991-057	P0132	17-Jan-1991	1-May-1989	KAREN A. MALATEST	WORLD WIDE EQUITIES (GLOBAL STRATEGY FINANCIL INC)	1-Sep-1992	\$ -	\$ -	\$ 653	\$ -	\$ -	\$ 653	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS1991-106	P1510	31-May-1991	31-Jan-1991	MICHAEL A. PENNY	TEMISKAMING SPEAKER	12-Nov-1997	\$ -	\$ -	\$ 5,374	\$ -	\$ -	\$ 5,374	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS1991-107	P1512	21-May-1991	1-Jan-1990	EDWARD J. BABIN	THE LOREN GROUP INC.	1-Aug-1991	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS1991-108	P1474	1-Jun-1991	1-Jun-1990	J.A. REYES	DECOREX INC.	30-Apr-1993	\$ -	\$ -	\$ 870	\$ -	\$ -	\$ 870	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS1991-126	P1973	27-Jun-1991	1-Oct-1986	MARY McCONKEY	ROYNAT INC.	31-May-1993	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS1991-127	P1808	17-Jun-1991	1-Dec-1990	RICHARD A. CONWAY	THE PRUDENTIAL ASSURANCE CO. LTD.	1-Mar-1992	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS1991-128	P1929	30-Jun-1991	28-Feb-1989	DONALD B. ROGER	ROYNAT LTD.	20-Dec-1994	\$ -	\$ 2,843	\$ 919	\$ -	\$ -	\$ 3,762	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS1992-003	P2308	16-Jul-1991	1-Sep-1991	RICHARD R. NEVILLE	FIRST CITY TRUST COMPANY	31-May-1993	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS1992-024	P3099	21-Oct-1991	1-Dec-1985	STEPHEN R. RICHARDSON	(MANUCAPITAL) MANUFACTURERS LIFE CAPITAL CORP.	1-Dec-1992	\$ -	\$ -	\$ 7,377	\$ -	\$ -	\$ 7,377	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS1992-031	P3256	31-Oct-1991	1-Mar-1990	JOHN H. LOOSEMORE	THOMSON NEWSPAPERS CORPORATION	1-May-1992	\$ -	\$ -	\$ 709	\$ -	\$ -	\$ 709	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS1992-039	P3387	7-Nov-1991	1-Nov-1991	JEAN POLAK	IZZY ASPER	1-Jun-1992	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS1992-041	P3482	19-Nov-1991	1-Jun-1989	HEATHER G. HISEY	SUSAN STANN	1-Aug-1992	\$ -	\$ -	\$ 1,536	\$ -	\$ -	\$ 1,536	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS1992-057	N/A	1-Dec-1991	1-Sep-1990	T.B.A. T.B.A.	TRITEN CORPORATION	1-Jun-1992	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS1992-109	Q8085	24-Mar-1992	2-Feb-1992	HEATHER HISEY	KATHRYN R. AIREY/SHEILA M. AIREY	1-Apr-1992	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS1992-156	Q1745	1-Jun-1992	1-Oct-1989	MICHAEL FELDMAN	DRESDNER BANK OF CANADA	1-Dec-1992	\$ -	\$ -	\$ 6,210	\$ -	\$ -	\$ 6,210	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS1992-157	Q1733	30-Jun-1992	30-Jun-1992	James C. Baillie	ESTATE OF MAX TANNENBAUM	30-Jun-1994	\$ -	\$ -	\$ 3,856	\$ -	\$ -	\$ 3,856	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS1992-158	Q1771	30-Jun-1992	5-Mar-1992	PATRICIA JACKSON	CSABA REIDER	4-Feb-2002	\$ 50,000	\$ -	\$ 167,402	\$ -	\$ -	\$ 217,402	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS1992-159	Q1800	25-Jun-1992	1-May-1991	Sandra Geddes	WELLINGTON INSURANCE CO.	1-Dec-1992	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS1992-160	Q1790	30-Jun-1992	31-Jan-1992	WILLIAM G. BEATTIE	WILLIAM AND MARGARET ANNETT	3-Apr-1995	\$ -	\$ 1,728	\$ 3,214	\$ -	\$ -	\$ 4,942	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS1993-019	Q2711	31-Oct-1992	31-Jul-1991	THOMAS A. BOGART	PRUDENTIAL ASSURANCE CO.	13-Feb-1995	\$ -	\$ 2,198	\$ -	\$ -	\$ -	\$ 2,198	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS1993-023	Q2969	30-Nov-1992	30-Jun-1971	JOHN A. TORY	Sherry Brydson - Estate Freeze	19-Feb-1999	\$ -	\$ 1,833	\$ 2,033	\$ -	\$ -	\$ 3,866	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS1993-064	R0308	1-Feb-1993	1-Mar-1990	Douglas C. Betts	Dennis Hawley	3-Mar-1994	\$ -	\$ 1,420	\$ -	\$ -	\$ -	\$ 1,420	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS1993-080	R0962	30-Apr-1993	31-Jan-1980	RICHARD R. NEVILLE	JOAN O'REILLY	30-Sep-1996	\$ -	\$ 2,165	\$ 8,789	\$ -	\$ -	\$ 10,954	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS1993-089	R1124	7-Apr-1993	5-Apr-1993	LAURENCE A. PATTILLO	The Toronto-Dominion Bank of Canada	30-Jun-1993	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS1993-092	R1170	30-Apr-1993	22-Jul-1991	ARTHUR A. KENNEDY	SEARS CANADA INC.	6-Apr-1995	\$ -	\$ -	\$ 5,990	\$ -	\$ -	\$ 5,990	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS1993-097	Q2970	30-Nov-1992	31-Mar-1966	JOHN A. TORY	Irma Brydson Estate of 1966	19-Feb-1999	\$ -	\$ 1,492	\$ 2,033	\$ -	\$ -	\$ 3,525	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS1993-098	Q2971	30-Nov-1992	31-Mar-1966	JOHN A. TORY	Irma Brydson Estate (1966 Share Rts.)	19-Feb-1999	\$ -	\$ 2,006	\$ 2,033	\$ -	\$ -	\$ 4,039	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS1993-099	R1322	30-Apr-1993	31-Dec-1988	DAVID S. EHRlich	Datile Financial Corp. Inc./Guildford Place	7-Sep-1994	\$ -	\$ -	\$ 24,886	\$ -	\$ -	\$ 24,886	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS1993-137	R2445	30-Jun-1993	1-Jan-1990	PATRICIA D. JACKSON	Sidney Jaffe	23-Sep-1994	\$ -	\$ -	\$ 10,693	\$ -	\$ -	\$ 10,693	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS1993-138	R2223	30-Jun-1993	31-Jan-1991	DOROTHY DeMERCHANT	Hollinger Inc.	30-Jun-1995	\$ -	\$ 1,622	\$ 7,171	\$ -	\$ -	\$ 8,793	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS1993-139	R2226	30-Jun-1993	1-Oct-1988	DESMOND J. MacKEY	Sun Life Assurance Co. of Canada et al	1-Dec-1993	\$ -	\$ -	\$ 1,664	\$ -	\$ -	\$ 1,664	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS1993-140	R2436	30-Jun-1993	1-Jun-1992	TIMOTHY G. LEISHMAN	Canada Post	7-Sep-1994	\$ -	\$ 1,394	\$ -	\$ -	\$ -	\$ 1,394	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

Reviewed

[illegible]

APPENDIX G

Risk Management Policies and Procedures

Name of Firm

Torys LLP

Please provide a full description of the Firm's most current risk management policies and procedures or, if appropriate, an update to your response to Appendix G of last year's renewal application.

Please attach separately with the email

APPENDIX G

RISK MANAGEMENT POLICIES AND PROCEDURES

Name of Firm: Torys LLP

Please provide a full description of the Firm's most current risk management policies and procedures (including risk management audits) or, if appropriate, an update to your response to Appendix G of last year's renewal application.

Our risk management policies and procedures include the following:

1. The firm has a Risk Management Committee, a General Counsel, an Assistant General Counsel and a Risk Management Counsel to implement and oversee its risk management policies and procedures and recommend new initiatives. The objective is to adopt best practices in all of our offices.
2. Before a file can be opened, all relevant names must be searched against a computerized data base. A pdf of the results of the search is sent by email to the lawyer requesting the new file. He or she is required to confirm that they have reviewed the search and that there is no conflict or that necessary consents have been obtained. To the extent that the search results in "hits" on confidential matters, a member of the Risk Management Committee is informed and is responsible for clearing any conflict issues relating to the confidential matters. The members of our Risk Management Committee are generally available to discuss and to assist in resolving contentious or difficult conflicts issues.
3. We have a customized electronic matter intake system. The system incorporates law society KYC requirements. Among other things, the electronic system requires: (i) confirmation that conflicts have been cleared; (ii) a description of the new matter including the roles of the various parties; (iii) confirmation that an engagement letter has been sent or will be sent imminently; and (iv) information about the area of law involved and who will be the supervising lawyer. If the proposed new matter is for a new client, the lawyer must answer several questions regarding the proposed client's financial suitability and its reputation generally, and that information will be reviewed by a member of the Risk Management Committee who will approve or deny the request to take on the proposed new client. Clients to whom we have not docketed in 12 months are treated as new clients.
4. We require that engagement letters be prepared for each new matter unless an exemption is received from the Risk Management Committee. We have developed standard form letters that identify the client, describe the nature of the matter, list the parties who have been searched for conflict purposes, identify any conflict issues, include consents as necessary, include provisions to address joint

engagements as necessary, etc. Members of the Risk Management Committee are available to assist lawyers with drafting their engagement letters.

5. Consent of the firm's managing partner, in consultation with the Risk Management Committee, is required before a lawyer is permitted to accept any outside directorship. The organization on whose board the lawyer/director proposes to sit must acknowledge that the person is serving as director in their personal capacity and not as a representative of Torys and that that person will not be providing legal advice to the organization. While we encourage our lawyers to sit on boards of not for profit entities, they are discouraged from sitting on boards of for profit entities and those requests are ordinarily denied.
6. We have an extensive system of internally generated legal memoranda.
7. Each new lawyer is assigned a senior mentor and a junior mentor for their first three years at the firm. Associate lawyers continue to have a mentor until they are admitted to the partnership.
8. We have an extensive in-house program of orientation and continuing education. This consists of a structured set of programs for new lawyers and periodic firm-wide presentations on topics of current interest/importance. This is under the overall supervision of the Director of Learning and Development.
9. We periodically hold similar firm-wide training sessions on matters specifically related to risk management. These sessions are mandatory. Examples include a session on information technology and risk with an emphasis on confidentiality, cyber security and the perils of mobile devices, and a session on the management of material undisclosed information and trading in securities.

Our lateral hires also receive training upon their arrival at the firm through a structured set of programs. That training includes a session with one of the lawyers in the General Counsel's office.

10. Designated partners act as workload coordinators in various departments (e.g. corporate, litigation) to ensure that new work is distributed evenly among junior lawyers and that no lawyer is overloaded with work in relation to his or her peers.
11. Associates are reviewed annually to, among other things, identify potential problem areas and ensure that the associate is developing at the appropriate pace.
12. Partners are reviewed annually. One element of the review examines their interaction with junior lawyers on files they are supervising to ensure that proper leadership and guidance is being given. The process includes upstream feedback pursuant to which the junior lawyers are asked to assess the partners' performance in these areas.
13. Partner compensation is based on an assessment of each partner's overall contribution to the firm and not on a formula basis. The assessment takes into

account team building behaviour, professional competence, business and practice building, client responsibility, thought leadership, development of other partners and associates, financial contribution, file responsibility and management, firm responsibilities, practice management, collegiality, firm reputation building, market factors, and overall effort, commitment and accomplishment. The firm does not track "origination credits".

14. The various practice groups within the firm (e.g. tax, litigation, intellectual property, M&A) hold regular meetings to give all members of the group a chance to keep up-to-date on their area of practice.
15. Our lawyers practice as members of a larger team and not as sole practitioners within the firm. We make a conscious effort to ensure that there are no "silos." The majority of our matters are large matters staffed by many lawyers.
16. The firm maintains a limitation reminder system. When a file is opened or a matter received which involves a potential limitation period, a form must be completed. This information is then entered in our electronic limitation system and periodic reminders are sent to the lawyers involved.
17. Each client has a designated client relationship partner and each matter has a responsible lawyer and a billing lawyer (in appropriate cases, one lawyer can fill all three positions).
18. At least two partners must review opinions of any complexity.
19. A research partner is available to consult on complex opinions.
20. Our General Counsel handles all claims reporting and is available to discuss circumstances that could result in a claim. She reports all claims and reportable circumstances.
21. We have the latest on-line research facilities available in-house.
22. All trades in publicly-held securities by employees of the firm and, in certain cases, their families must be pre-approved by the firm. This is intended to reduce the possibility of trades being made in circumstances where the firm is in possession of material undisclosed information concerning the issuer whose securities are being traded.
23. The firm has a whistleblower policy. It notes that each firm member owes a duty to the firm – and not to any individual – and an obligation to report any concerns. Reports will be treated confidentially and there will be no adverse consequences to the person making the report (provided it is bona fide). Reports may also be made anonymously.
24. The firm has a professional manual through which all lawyers familiarize themselves with the firm's policies, procedures and requirements. These include the policies referred to in the foregoing sections. Seminars are held for, and practice notes and matters of professional interest are communicated to, all lawyers on a regular basis to ensure that they are made aware of all recent developments in the law. Lawyers are required to confirm their understanding of, and familiarity with the firm's risk management policies on an annual basis.

25. In 2004, 2010, and again in 2015 the firm hired an external consultant to conduct a risk management audit of the firm. The 2015 report noted that “[t]he firm has an excellent approach to professional liability risk management and strong management support for professional liability risk management.” The next audit is scheduled for this year.

APPENDIX H

Cyber Liability

Name of Firm

Torys LLP

1	Personnel	Enter Yes or No
a)	Do you have a Chief Security Officer or Chief Information Security Officer or equivalent?	Yes
	If "no", who within the Firm is responsible for the management of and compliance with the Firm's Security Policies?	
b)	Do you have a Chief Privacy Officer or equivalent?	No
	If "no", who within the Firm is responsible for the management of and compliance with the Firm's Privacy Policies?	
	The responsibility is jointly held by the COO, the GC and the Director of Marketing & BD.	
2	Protection	Enter Yes or No
a)	Do you use encryption tools to enhance the integrity and confidentiality of confidential information?	Yes
	If you use encryption tools, in which scenarios is data encrypted? (Check all statements that you believe are applicable.)	
	- Data at rest	Yes
	- Data in transit	Yes
	- Data transferred to removable media (laptops, CD's, backup tapes, USB devices, etc.)	Yes
	- None of the above	No
b)	Do you use and regularly update industry-standard antivirus software?	Yes
c)	Do you install the latest software updates to reduce security vulnerabilities?	Yes
d)	Do you require that passwords be a minimum length and contain alpha and numeric characters?	Yes
e)	Do you require that passwords be regularly updated?	Yes
f)	Do you check to make sure that no spyware or adware resides on your computers?	Yes
g)	Do you use and regularly update industry-standard firewall protection systems to prevent unauthorized access to internal networks and computer systems?	Yes
h)	Is the data on your servers encrypted?	Yes
i)	Is the data on your desktop and laptop computers encrypted?	Yes
j)	Is the data on your mobile devices encrypted?	Yes
k)	Have predesignated computer system/application access rights and privileges been set for all authorized users?	Yes
l)	Is there hourly or daily automatic backup of documents and emails?	Yes
m)	Is there hourly or daily automatic backup of your firm-wide tickler system and/or your lawyers' own personal tickler systems?	Yes
n)	Are backups stored off-site at a secure location?	Yes
o)	Do you use software that can be used to wipe laptops and mobile devices clean if they are misplaced or stolen?	Yes

APPENDIX H

Cyber Liability

Name of Firm

Torys LLP

- | | | |
|----|---|-----|
| p) | Do you use software that can detect unauthorized transfers of personal information and unauthorized copying of files? | Yes |
| q) | Do you use a metadata scrubber on documents that you transmit to clients or third parties such as opposing counsel? | Yes |

3	Incident Report	Enter Yes or No
---	-----------------	-----------------

	Do you have a written network security incident response plan?	Yes
--	--	-----

If "yes":

- | | | |
|----|---|-----|
| a) | Does it include alternative options should a critical third party outsourcing provider's operations be incapacitated? | Yes |
| b) | Does it include procedures to alert your clients that their data may have been compromised? | Yes |

4	Policies	Enter Yes or No
---	----------	-----------------

- | | | |
|----|---|-----|
| a) | Do you maintain a comprehensive information security and privacy policy that is updated and enforced on a continuous basis? | Yes |
| b) | Do you advise your lawyers of the risks of using unencrypted email? | Yes |
| c) | Does your firm advise your lawyers of the dangers of metadata? | Yes |
| d) | Do you purchase insurance other than CLLAS coverage to protect you in the case of privacy breaches? | Yes |
| e) | Do you purchase insurance other than CLLAS coverage to protect you in the case of cyber-attacks? | Yes |

APPENDIX I

2020 Professional Liability Insurance Application and
Exemption Form Submitted to LAWPRO

Name of Firm

Torys LLP

Please attach separately with the email



My LAWPRO > File Online > Firm Summary Form

My LAWPRO

Online 2020 Firm Summary Form

[FAQs](#)

NOTE: For the purposes of this Application, LAWYER means each person who holds a Class L1 licence pursuant to the by-laws of the *Law Society Act*.

Please review carefully. To make further changes or corrections before submitting, click on the Tabbed section of the application. Press the '**Submit**' button at the end of this review to complete the online filing.

A062190 TORYS LLP

Instructions	Firm Information	Member List	Coverage Options	Payment Information	Warranty & Signature
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General LAW FIRM Information

- Name of LAW FIRM:** TORYS LLP
Address: #3000 - 79 WELLINGTON ST WEST
BOX 270, TD CENTRE
TORONTO, ON
M5K 1N2
Phone Number: 416-865-0040
Fax Number: 416-865-7380
E-mail address: sbhayat@torys.com
Firm Website(s): www.torys.com/
Managing Partner/LAWYER: 27865B -- LESLIE MARK VINER
Office Admin./Manager: KIMBERLY M. SHELDRAKE-HEAD
Claims Contact: JULIA HOLLAND
CPD Contact: DEBORAH DALFEN
Nature of Law Practice: Partnership - LLP
- Contact name and title:**
Indicate the preferred firm contact for insurance matters.
Name: Julia Holland
Title: Director, Risk Management
- Number of PARALEGAL PARTNER(S) OR SHAREHOLDER(S) (if applicable) and LAWYERS in LAW FIRM in Ontario:**
Indicate the current number of PARALEGAL PARTNER(S) OR SHAREHOLDER(S) (if applicable) and LAWYERS in the LAW FIRM in Ontario.
270
- Number of staff in LAW FIRM in Ontario who are not LAWYERS:**
Indicate the current number of staff in the LAW FIRM in Ontario who are not LAWYERS. Include all staff who provide law-related services who are directly or indirectly employed, whether through management, other companies or otherwise, by

the LAW FIRM or by any of the LAWYERS in the LAW FIRM or any spouse, including those EMPLOYEES who are casual or part-time EMPLOYEES. Independent contractors such as bookkeepers, PARALEGALS, researchers, etc. who are not EMPLOYEES of the LAW FIRM should not be included.

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5. Excess liability insurance:

Indicate the name of the insurer and excess liability insurance limits. Limits are in addition to the required \$1 million per CLAIM/\$2 million in the aggregate primary LAWPRO policy limits.

Your excess insurers include:

Canadian Lawyers' Liability Assurance Society

Total Excess Liability Limits:

per CLAIM/aggregate above LAWPRO POLICY limits (for all Excess coverage carried)

\$ 49 Million per claim

\$ 49 Million aggregate

6. Volume Billings:

Indicate the **Average** Gross Billings **per LAWYER** in the LAW FIRM.

Average Gross Billings (select one):

AV14 - Average Gross Billings: over \$500,000

Firm Member List

Listed below are the names and LSO numbers for all partners, associates and/or employed LAWYERS in the LAW FIRM, who are to be included in this application for Professional Liability insurance.

R - LAWYER Removed; **N** - New LAWYER; **U** - LAWYER info Updated.

LSO#	Last Name	First Name	Status
62086P	ABRAHAMSON	STEPHEN ERIC	
41809P	AKKAWI	MICHAEL FIRAS EDWARD	
77889I	ALLEN	HANNAH MARGARET	
40324Q	AMM	MICHAEL DAVID	
75342T	APPOTIVE	BRODY SHEV	
68646W	ARMITAGE	KEVIN ALISTAIR	
40750U	ARMSTRONG	ADAM STEVEN	
37728H	ASSAF	DANY HASSEN	
34068U	AZIZ	PETER ALLAN	
76909M	BAGLOLE	PARKER KEIR	
30550K	BAILEY	TRIANAFYLIA	
29376R	BAIN	MARK WILLIAM STEWART	
41641U	BALASUBRAMANIAN	AMANDA CECILIA	
20459A	BALFOUR	RICHARD JAMES	
56699U	BANACK	ADAM HENRY	
56046H	BECKER	JAMIE MATTHEW	
51839E	BELL	DONALD ROSSLYN MURRAY	
40761K	BELL	SCOTT WYNSHIP	
45594J	BERMAN	GUY	
42191F	BERNSTEIN	ANDREW ELLIOT	
66842T	BERTRAND	MARIE JEANINE GENEVIEVE	
62114J	BHANJI	NOOREEN	
52474F	BHASIN	AMARPREET SINGH	
52187R	BHOJANI	SAIRA	
53927H	BIENENSTOCK	Yael SARAH	
41629A	BISH	DAVID BRUCE	

76921J	BISHOP	ANTHONY ALLAN-MAURICE
63565P	BISHOP	JESSICA ELIZABETH
14089N	BLOCK	SHEILA RUTH
37006F	BOMHOF	SCOTT ALEXANDER
74933T	BURKE	MELODY ETHEL
22646U	CARDARELLI	CORRADO
64342B	CARTER	SARAH ALISON KATHLEEN
75404C	CASE	STEFAN MICHAEL
76940B	CATOR	MARCK-OLIVIER
50702D	CESCON	JONATHAN RONALD
26848N	CHAIKOF	DAVID ARON
65826E	CHAN	KAR-LOK ALBERT
76949L	CHAPMAN	CLAIRE FRANCES FERRIER
72161V	CHAPMAN	PATRICK JOSEPH ROBERT
76448T	CHEN	ZHU JUN
68039H	CHUNG	CRYSTAL SUE-TAO
77938J	CINQMARS-VIAU	CHRISTOPHE JACQUES
74958K	CLARIZIO	MICHELE JUNE
73153H	CLARKIN	NICHOLAS ALEXANDER
36663C	COCKBURN	MATTHEW WILLIAM
74249N	COLLIVER	DANIELLE JEAN
62143S	COODIN	LILY EMMA
63605S	COURTOIS	SOPHIE ALEXANDRA
65463J	COUSENS	MICHELE ELYSE
71135M	CRAWFORD	JUSTIN STANLEY
57385O	CROCKETT	MORGAN JEAN
72181J	CUMBO-STEINMETZ	SHALOM
70264A	DANIELS	JOSHUA ARTHUR
66245V	DANIELS	MARISSA ALIX
72184U	DANIS	STACEY LAUREN
59774G	DE FREITAS	TASHA LEINORE
70269D	DEBONO	EMILY CARMEN
31017V	DELEAN	ADAM ETIENNE
33225C	DELL	DAVID ALAN
29451Q	DEMARINIS	ANTONIO
74526H	DENROCHE	PATRICK RICHARD
61461T	DERWA	ZIRJAN JOHAN
43244B	DI BACCO	KRISTINE MARIE
57077T	DI PAOLO	ADRIENNE BERNADETTE
50727R	DINGLE	GILLIAN BLYTHE
72194O	DOST	MITCHELL THOMAS
51617V	DRASSINOWER	ABRAHAM
69606L	DUCHESNEAU	VALERIE MARIE MICHELE
60415W	DUFRESNE	YOLANDE GISELE MARIE
60078O	DUKE	LAURIE NADINE
49540H	DYCK	TYSON WAYNE
73176G	EARLE	JESSICA ERIN
19860N	ELLIS	ELIZABETH ANN
41664T	EMANOILIDIS	JOHN EVANGELOS
43251H	EMES	AARON SCOTT
55814L	EVANS	HUW ROSSER
35449W	FABELLO	JOHN ANTHONY
68078K	FAN	NA
46858V	FAN	TAT KAU
75000M	FEI	ZHONG HUI
23693N	FELDMAN	MICHAEL KEVIN
63645R	FENTON	JORDAN MICHAEL
29479S	FORD	DANIEL ARTHUR GERARD
62178D	FORRESTER	DAVID COURTNEY
46615I	FORTIER	MICHAEL JOSEPH
43925I	FRAZER	MITCHELL SAMSON
74549G	FREEMAN	KETON MOTTA
73201M	GADSDEN-CHUNG	YU SEON
75019Q	GEE	WINSTON ALEXANDER
72877N	GENG	HONGYI
77313J	GERMANAKOS	NICHOLAS DANIEL CHRIS

21551K	GEVA	BENJAMIN
37811I	GHERBAZ	SABRINA ALISON
57681A	GIBBONS	ANDREW GERARD
77315B	GILCHRIST	ROBERT CRAIG
67279V	GINGRAS	MARIE-EVE JACQUELINE SYLVIE
63677O	GOTFRIT	SHANNON FARRAH
60107E	GOTOWIEC	JAMES ALEXANDER
29244H	GOULARD	BRIGITTE LUCIE MARIE
46626V	GRAY	ANDREW DUNCAN
67773S	GUEST	LARA
72894N	HE	JESSICA SIYANG
37836W	HELBRONNER	VALERIE IRENE
66307E	HENNICK	ALLISON FAITH
38272Q	HILL	KRISTA FAYE
37843F	HISCOCKS	DARRYL ROY
32881D	HOLLAND	JULIA EVELYN
43946P	HONG	SANG-HOON
72900E	HORA	VIDUSHI BHARAT
64080P	HOUSE	FRAZER KEEGAN MAYNARD
64433Q	HULME	LAUREN MICHELLE
64083D	HUNDAL	KANWARBIR STEVE SINGH
75065C	HUNTER	THOMAS CALHOUN
11777Q	IACOBUCCI	FRANK
75521P	IBRAHIM	ADAM GAWDAT MOHAMED
70325K	IBRAHIM	SELAMAWIT DAWED
68448L	JACKSON	LEORA AHUVA
18466S	JACKSON	PATRICIA DIANE
68452G	JASON	MICHAEL MCPHERSON
63705I	JEBSON	BRADEN JAMES HENDRICK
35922M	JOHNSON	GLEN ROY
47401P	JOHNSON	RICHARD WILLIAM
65945J	KARA	IRFAN
29924S	KEEFE	BLAIR WILLIAM
34735D	KEIZER	LORNE CHARLES
67806P	KELSALL	GEOFFREY GRAYDON
65949Q	KENNEDY	NICHOLAS EDWARD
56102O	KENNEDY	RAEGAN MAUREEN ALICIA
67160E	KLINKHOFF	CAROLINE GERTRUDE
38301G	KNOWLING	SIMON CRAIG
37878N	KOZISKIE	CAMERON DARRYL
40237I	KRAAG	SCOTT ALEXANDER
35952R	KWASNIEWSKI	BERNARD JOSEPH
57470H	LAKE	KONATA TACUMA
57174V	LAVINE	JOSHUA DAVID
63740E	LAX	THOMAS RYAN
58639J	LEIBEL	ROBERT LEWIS
62253C	LEITH	DAVID NEAL
51636N	LENNON	JENNIFER LYNNE
74660U	LEONARD	JESSE DEAN
75575P	LEVI	YEHUDA HILLEL
70958M	LI	IAN DICKSON
47857N	LUMIERE	JESSICA ROBYN
51359T	MACDONALD	MARTHA KATE
46939T	MACKAY	TARA ANN
75586F	MACKINNON	CHRISTINA THERESA
36793U	MAHONY	DENNIS EDWARD
69689U	MANN	BENJAMIN DAVID
56115T	MANSOORI	NINA
58356Q	MANTINI	NICOLE LEE
66384O	MASLIYAH	DANIEL HESKEL S.
41114H	MCCALLUM	HELEN LESLIE
29662J	MCCUTCHEON	JILL ELIZABETH
27011M	MCKMAHON	EILEEN MARGARET
50227V	MCKMAHON	PATRICIA IRENE
23153S	MCKNAMARA	WILLIAM WALLACE JOSEPH GEORGE
73280O	MEGUID	MICHAEL JONATHAN

64526A	MISSAGHIE	RICHARD AFSHIN
59010N	MONAS	ELI SIMON
28577F	MORRIS	KELLY JANE
34804P	MORRIS	KEVIN MICHAEL
76148D	MORRY	JOSHUA MATTHEW
64168I	MOSKOWITZ	REBECCA MICHELLE
71004V	MURPHY	MICHAEL VINCENT
49869V	MYERS	JONATHAN MITCHELL
68521S	NEIL	STEPHEN RONALD
37243T	NELLES	CAROLINE MICHELLE
51381K	NESBITT	LEONARD NORMAN
40968I	NICKERSON	SUSAN LOUISE
77763I	O'SHEA	SCARLETT KLARA ROSA
74718I	OAKE	ADRIENNE LEBRETON
59902N	OLUSOGA	ADEYINKA OLUWAGBEMISOLA
60813N	OPOLSKY	JEREMY ROBERT
42724V	OUTERBRIDGE	DAVID JOHN
72689T	OVERING	TAYLOR ROBERT FREDERIC
77438N	PATENAUDE	ERIC JOSEPH
67580V	PATERSON	DUSTIN MATHEW
64190W	PAULS	RACHAEL ANNE
73001J	PAVLOV	TIMOFEY
68865R	PAYNE	OWEN STUART
74738T	PEGORARO	DIANA
69204N	PERLMAN	ALLISON LEANNE
56904S	PETERSON	ALEXANDRA ANNE
42098K	PICKERSGILL	MICHAEL THOMAS
38400A	PLUMPTON	LINDA MARIE
67893T	POSEN	JACOB DAVID
37973A	POWYS-LYBBE	KARRIN ANN
62338H	PRADO	MELISSA JUDITH
18299I	PRICHARD	JOHN ROBERT STOBO
74745C	PUCHTA	ALICJA
49405V	RAHMAN	SYED EBAD-UR
47427C	RAMCHANDANI	RIMA
77120M	RAMSDEN	DENISE MARIE
53824G	RAMSEY	JOEL DAVID
44648C	RAWLINSON	HENRY GRAHAM
54406P	REGULY	TERESA ANN
68554L	REN	HE
67059H	REYNAUD	PATRICK JEAN ROY
57239P	REYNOLDS	MOLLY MARGARET
42490C	RICHTER	CHRISTOPHER LUND
55956P	RIX	EMILY MAY
48393U	ROCKMAN	NADINE SUSAN
54834L	RODRIGUE	SYLVIE MARIE THERESE MARCELLE
20044U	ROGER	DONALD BARCLAY
74770E	ROSSITER	MARSHALL JAMES
55654H	ROUNDING ATKEY	MATTHEW RONALD
41766B	ROWAND	MELANIE YVONNE SHARMAN
70120E	SAKO	EMMA YOSHIE
67921N	SAULNIER	BRETT ROBERT JOSEPH
55661N	SEERS	MYRIAM MARIE
41025H	SEVILLE	DAVID ALEXANDER
64602S	SHAH	RONAK MUKESH
34880G	SHAUGHNESSY	ANDREW MARK
59959B	SHEERAZI	SHAAN ZEHRA
68903F	SHELLEY	ALEXANDRA KIMBERLY WELLS
67932D	SHERKEY	EMILY SUZANNE
70748P	SHIFF	DAVIDA ELIANA STARKMAN
75263N	SHIN	ERIN HEESHUN
70137Q	SILVER	JONATHAN SCOTT
44439B	SILVERMAN	STEPHEN ANDREW
70755V	SINGH	MANPREET
54433J	SLAVENS	ADAM MARCUS
59963T	SLAVENS	STEVEN BRET

34487S	STEELE	DAVID ANGUS
73062P	STEELE	MICHAEL BRETT
42344D	STERNBERG	ARLEN KID
62743E	STEVENSON	THOMAS COREY
76122Q	STOBER	JASON JONATHAN SHERMAN
77167G	STRONG	SARAH ELIZABETH
30890C	SYMMONDS	PHILIP DAVID ALBERT
44672I	TALBOT	LISA KIMBERLEY
58769E	TANEVA-PARASHKEVOVA	PAULINA VALENTI
64637D	TARTICK	BRADLEY ROBERT
73078I	TEICHMAN	JOSHUA DAVID
32078P	TERRY	JOHN ALEXANDER
75294O	THOMAS	SHANE IDICULLA
29717J	TOBIN	JOHN JOSEPH
23280C	TORY	JAMES CHRISTOPHER
61092O	TOWELL	LEAH CHRISTINE
53608W	TOWNSEND	KAREN JEAN
57278S	TRAUB	DANIELLE LAUREN KARO
62404I	TRIVUN	MARKO
49931P	TUOHY	KEVIN JOSEPH
75300F	TWEYMAN	HAILEY ILANNA
59567U	UNRUCH	RYAN NOAH
59570T	VAN DEURZEN	JOSHUA FRANK
27865B	VINER	LESLIE MARK
41079H	VOGELESANG	CHRISTINE LISA
38058B	WAKIL	OMAR KAREM
63903T	WALKER	RYAN JAMES
73090F	WALL	NICHOLAS POWER
41964M	WATSON	GWENDOLYN GRACE
64669A	WEINSTOCK	JACOB COBY
33114W	WEISZ	JONATHAN BENJAMIN
70788O	WEYMAN	JONATHAN TOSHACH
61104E	WHITMORE	SARAH ELISE
51191B	WILLIAMS	SIMON JEFFREY CHARLES
27160W	WILLOUGHBY	RICHARD GRAEME
60005W	WISE	REBECCA LYNN
47309Q	WONG	HO KAY
72439A	WONG	JUSTIN BROOK DANIEL
42997Q	WORDEN	WILLIAM GRANT
32520E	WORTSMAN	JERALD MARTIN
45848Q	WRIGHT	CORNELL CHARLES VINCENT
44694L	YEO	THOMAS HARTLEY
52727Q	ZACKHEIM	MICHAEL BENJAMIN
65783N	ZEIT	NICOLE DIANE
50137C	ZEMANEK	MILOSZ ANDRZEJ
44696D	ZVERINA	THOMAS JOSEPH
35350Q	ANAND	INDIRA ANITA
74122R	FAKIRANI	SALIMA
70605P	HARMON	RILEY JAMES
74326E	LOIGNON-GIROUX	EMMA SUSAN ANDREE MICHELLE
70146O	SSOZI	ISABELLA MBAZIIRA



Number of LAWYERS practising in the firm: 270

LAW FIRM's Coverage Options

7. DEDUCTIBLE Option:

\$25,000 DEDUCTIBLE applicable to claim expenses, indemnity payments, and/or costs of repairs together

8. Innocent Party Coverage sublimit:

\$250,000 per claim/aggregate

9. Restricted Area of Practice Option: Criminal and/or Immigration Law:

No

10. Real Estate Practice Coverage Option:

Yes

Number of LAWYERS who have REAL ESTATE practice option: 14

LAW FIRM's Premium Payment Options

11. Third-party payor authorization:

The LAWYERS' 2020 insurance premium will be paid by a third party, other than another LAWYER or PARALEGAL PARTNER OR SHAREHOLDER in the LAW FIRM, the LAW FIRM itself, or a management or other company of the LAW FIRM:

No

If the LAWYERS' 2020 insurance premiums will be paid by a third party as described above, the undersigned LAWYER agrees to obtain the consent of the third party authorizing the transaction and providing for the use and disclosure of personal information in accordance with privacy legislation that came into effect on January 1, 2004.

This third party authorization will apply to future policy years, unless LAWPRO is advised in writing otherwise.

12. Instalment Option:

Lump sum payment by cheque, dated and received by **February 6, 2020** (eligible for \$50 plus PST per LAWYER discount).

16. Mail/fax your premium payment information:

No

17. 2020 Invoicing Information:

Your firm's 2020 insurance premium invoice will be available in electronic form from this website after the application is processed. A notice will be emailed to the following email address contacts in your firm when your invoice and policy documentation are available to view and download. If the email addresses for any of the following contacts are incorrect or not provided, please update your firm contact information by clicking 'Address Changes' AFTER you submit this application and receive your filing confirmation number.

LAW FIRM Managing Partner/LAWYER:	(lviner@torys.com)
LAW FIRM Office Administrator/Manager:	(ksheldrake@torys.com)
LAW FIRM CPD Contact:	(ddalfen@torys.com)
LAW FIRM CLAIMS Contact:	(jholland@torys.com)
Filer (as indicated in question 19):	(sbhayat@torys.com)

CLAIM(S) & POTENTIAL CLAIM(S)

- 18.** All members and employees of your LAW FIRM should be canvassed to determine if any member or employee of the LAW FIRM is aware of any CLAIM(S) or POTENTIAL CLAIM(S) of which LAWPRO has not been notified under the Law Society of Ontario program.

Other than CLAIM(S) and POTENTIAL CLAIM(S) of which LAWPRO has been notified under the Law Society of Ontario program, is any present member or employee of the LAW FIRM aware of any CLAIM(S) or POTENTIAL CLAIM(S) that has (have) been or may be made against the LAW FIRM or against any other on whose behalf this Application is submitted?

No

Filer Information

19. **Name, Phone and E-mail:** (this information may be shared with the LAWYER(s) on whose behalf you are filing.)

Name: Saajid Bhayat

Phone: 416-865-3691

E-mail: sbhayat@torys.com

Your Comments and/or Suggestions:

A confirmation email will be sent to sbhayat@torys.com upon submission.

Firm Summary Warranty & Signature

This Declaration shall constitute and form part of the 2020 Application Form for LAWPRO Professional Liability Insurance filed on behalf of each LAWYER in the Law Firm listed in the Member List.

It is understood, warranted and acknowledged that the undersigned LAWYER is authorized to act as agent for the purposes of this insurance on behalf of each of the LAWYERS. The LAWYERS each warrant and acknowledge that the information provided with this Application Form:

- is true and complete, or where estimates are required, that such estimates are reasonable;
- will be relied on by LAWPRO in assessing risk, in offering any terms of insurance and in issuing any policy of insurance;
- will be the basis of and form part of any resulting policy of insurance; and
- the information and options selected on this form should apply for 2020.

LAWYERS not currently carrying LAWPRO professional liability insurance coverage each acknowledge having read the [LAWPRO Personal Information Statement for Ontario LAWYERS and PARALEGALS \(LICENSEES\)](#) (which forms part of this Application Form). The LAWYERS consent to the collection, use and disclosure of personal information in any optional program(s) for which the LAWYERS choose to apply or are to be named as an INSURED/s in, now or in future policy years, in accordance with that Statement.

The LAWYERS each acknowledge his/her own on-going duty, through to the date of policy inception, to advise LAWPRO in writing of any material changes with respect to their practice circumstances.

☒ **Please check this box to evidence your signature for the Warranty Declaration above.**

If you wish to make a further change or correction, click on the appropriate Tab at the top of this form to return to the relevant section of the application. Then Review the application again.

Once you have reviewed your completed form and are satisfied that no additional changes need to be made, proceed as follows:

- *Print a copy of the Application for your records, using the print function in your browser.*

- *If you selected credit card as the payment option, see next section below to complete the submission of this form. Otherwise, click on the 'Submit' button below to e-file your firm application.*
- *You will automatically be provided with a confirmation number once you have submitted your form, to verify that you have successfully completed the e-filing process. Record your confirmation number with your printed application.*

Submit

For more information about this form, please contact LAWPRO Customer Service at: 1-800-410-1013, or (416) 598-5899 in Toronto or via e-mail at service@lawpro.ca.

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